STANDARD REQUEST FOR EXPRESSION OF INTEREST

Consulting Services (Firms Selection)



Royal Government of Bhutan Ministry of Finance

2019

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PREFACE

This Standard Request for Expression of Interest (SREoI) is based on the Procurement Rules and Regulations of the Royal Government of Bhutan. The SREoI must be used for the Procurement of Consulting Services (Firm). This document will come into effect from 1st July, 2019.

To obtain further information on procurement you may contact:

Government Procurement and Property Management Division
Department of National Properties
Ministry of Finance
Royal Government of Bhutan

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REQUEST FOR EXPRESSION OF INTEREST

REol No. [insert: REol number]

Project Name [insert project name]

Procuring Agency [insert name]

Title of Consulting Services [insert title]

INVITATION FOR EXPRESSION OF INTEREST

[Insert Invitation Ref No & Date]

The [insert name of Procuring Agency] invites expression of interest to provide the following consulting services: [insert name and brief summary of the consulting services assignment, including the period for its execution]. More details on the services are provided in the Terms of Reference.

A Consultant will be selected as per the procedures described in this REoI, in accordance with Procurement Rules and Regulations of the Royal Government of Bhutan

The EoIs are to be submitted at the latest by [insert the date and time of submission]. The procedural requirements for responding to this invitation are provided in the complete REoI document, which includes the following:

Section I - Instructions to Consultants
Section II - Standard Forms
Section III- Terms of Reference

| Address for response/ | Address | of Procu | ırina A | aencv: |
|-----------------------|---------|----------|---------|--------|
|-----------------------|---------|----------|---------|--------|

[Insert address]

Yours sincerely,

[Insert signature, name, and title of Procuring Agency's representative]

SECTION I: INSTRUCTIONS TO CONSULTANT

- 1. Scope of Assignment: The Employer has received a budget from_____ [Insert Source of Fund] and intends to select a Consultant for the specific assignment as specified in the Terms of Reference in Section III.
- Qualifications of the Consultant: Prospective Consultants shall demonstrate in their EoI that they meet the required qualifications and experiences and are fully capable of carrying out the assignment.
- 3. Conflict of Interest: The Consultant shall hold the Procuring Agency's interests paramount, without any consideration for future work, and strictly avoid conflict with other assignments or its own corporate interests. For this purpose, the provisions of the Procurement Rules and Regulations on Conflict of Interest shall apply.
- 4. Unfair Advantage: If a Consultant could derive a unfair competitive advantage from having provided Consulting Services related to the assignment in question, the Procuring Agency shall make available to all Consultants together with this REoI all information that would in that respect give such Consultant any unfair competitive advantage over competing Consultants.
- 5. Preparation of EoI: EoI shall be typed or written in indelible ink in English language and shall be signed by the Consultant. Consultants are required to complete the following Forms including supporting documents to substantiate the qualification and experience of the firm:

Section I - Instructions to Consultants

Section II - Standard Forms

Section III- Terms of Reference

- 6. Submission of EoI: The prospective Consultant may deliver their EoI by hand, mail, courier service to the address mentioned in the REoI.
- 7. The Eol shall be properly sealed in envelopes addressed to the Procuring Agency as mentioned in the REol advertisement and bear the name & address of the Consultant as well as the name of the assignment.
- 8. The closing date for submission of EoI is [insert date] up to [insert time]. Any EoI received after the deadline for submission of EoI shall be declared late, and returned unopened to the Consultant.
- 9. The EoI may be modified or substituted before the deadline for submission. The Procuring Agency may at its sole discretion, extend the deadline for submission of EoI.
- 10. At any time prior to the deadline for submission of EoI the Procuring Agency for any reason or on its own initiative may revise the REoI Document by issuing an addendum, which shall form an integral part of the Document.
- 11. Evaluation: The Consultants shall be evaluated on the following criteria: [The Procuring Agency may modify and allocate the following indicative points based on their requirements and further breakdown each criteria into sub- criteria and allocate points accordingly].

| SI. No | Criteria | Points |
|-----------|---|---------|
| 1 | General experience of the firm | [5-10] |
| 2 | Relevant experience of the firm that best fit with proposed assignment | [10-30] |
| 3 | Relevant experience of Firm's professional staff (including external professionals to be hired for the proposed assignment) in reference to the proposed assignment | [10-40] |
| 4 | Available Equipment | [0-10] |
| 5 | Any others | [0-10] |
| 7 | Total | 100 |

[When the total points allocated is less than 100 the final points awarded should be scaled up/converted out of 100 points]

- 12. Immediately after the closing date and time for submission, the Procuring Agency shall open all EoI documents, including any substitutions accompanied by a properly authorized substitution notice.
- 13. Following the opening of the EoI, and until the RFP is issued; no Consultant shall make any unsolicited communication to the Procuring Agency. Such an attempt to influence the Procuring Agency in its decisions on the examination, evaluation, and comparison of the EoI may result in the rejection of the EoI.
- 14. Eols shall be evaluated based on the criteria outlined under clause 11. Request for Proposal (RFP) documents shall be issued to the shortlisted consultants only.

SECTION II: STANDARD FORMS

- Form 1: Sample letter of Expression of Interest
- Form 2: Firm Information Sheet
- Form 3: General Experience of the Firm during the Last 5 (five) calendar Years
- Form 4: Relevant Experience of the Firm during the Last 5 (five) calendar Years
- Form 5: Relevant Experience of the Firm's Professional Staff
- Form 6: Relevant Experience of the External Professional Staff available to the Firm

Form 1: Sample Expression of Interest (EOI) for Consultancy services

| Date: |
|--|
| To [Insert address of Procuring Agency] |
| Sub: Expression of Interest (EOI) for the Consultancy Service[Insert title of Consulting Services] |
| Dear Sir/Madam, |
| This is in response to your public notice published in [insert name of paper/website] on [insert date], inviting expression of interest for [insert description of Consulting services]. We hereby submit our expression of interest and have attached necessary information according to the standard forms. |
| The information furnished by us in this expression of interest is correct to the best of our knowledge. Based on this information, we understand you would be able to evaluate our proposals in order to shortlist for the above-mentioned assignment. We, however, understand that the Procuring Agency reserves the right to decide whether or not to shortlist our firm without disclosing the reason whatsoever. |
| Sincerely yours, |
| On behalf of the firm: Signature: Name of signatory: Designation: Company Seal |

| services | sulting | | | | |
|---------------------------------|-------------------------|---|----|--|------------------------|
| Brief Description Assignment | of the | | | | |
| 2.2. (a) Consulti | ing Firm Inform | ation | | | |
| Name of the con | sulting firm: | | | Country of Reg | gistration: |
| Name of the owr | ner: | | | Day, month & | Year of Establishment: |
| Name of Authoriz | zed Representat | ive (if applicable |): | Position/Desig | nation: |
| Contact Person | details: | | | | |
| Name, Designati | on, email and pl | none number | | | |
| Name of the consulting firm | Country of Registration | Joint Venture (JV) or Sub- consultant | | me of Owner/ Authorized presentative | Position/Designation |
| | | | | | |
| | | | | | |

| 2.4. | Company Profile [Provide a brief Description] |
|-------------|--|
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| | |
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| | |
| | |
| 2 5 | Available Equipment (where applicable) |
| | Available Equipment [where applicable] |
| Prov | vide list of equipment owned by the firm and relevant for the assignment |
| | |
| | |
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| | |
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| | |

Form 3: General Experience of the Firm during the Last 5 (five) Calendar Years

| | | | | | າ of the ສ | Duration of the assignment | | |
|-----|---------------------------|--------------------|-----------------------|----------------|--------------|----------------------------|----------------------------------|---------|
| SI. | Name of the assignment | Name of the client | Address of the client | From (Date) | To (Date) | Total (Months) | Total Cost of the assignment Nu. | Remarks |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Form 4: Relevant Experience of the Firm during the Last 5 calendar Years

| Remarks | | | | | |
|----------------------------------|---------------------------|--|--|--|--|
| Total Cost of the assignment Nu. | | | | | |
| Duration of the assignment | Total (Months) | | | | |
| າ of the as | To (Date) | | | | |
| | From (Date) | | | | |
| | Address of the client | | | | |
| | Name of the client | | | | |
| | Name of the assignment | | | | |
| | S S | | | | |

Form 5: Relevant Experience of the Firm's Professional Staff

| | | | r | T | T | 1 | 1 |
|---------------------------|--------------------|----------------------|---|---|---|---|---|
| | | Duration (Months) | | | | | |
| rience | Duration | To (Date) | | | | | |
| | | From (Date) | | | | | |
| Relevant experience | Position | | | | | | |
| E | Client | | | | | | |
| | Name of assignment | | | | | | |
| Total Years of experience | | | | | | | |
| Qualification | | | | | | | |
| Name of the Staff | | | | | | | |
| S S | | | | | | | |

Form 6: Relevant Experience of the External Professional Staff available to the Firm

| | | | 1 | | 1 | 1 | 1 |
|----------------------|---------------------------|----------------------|---|--|---|---|---|
| | _ | Duration (Months) | | | | | |
| | Duration | To (Date) | | | | | |
| erience | | From (Date) | | | | | |
| Relevant experience | | Position | | | | | |
| & | Client | | | | | | |
| | Name of assignment | | | | | | |
| | Total Years of experience | | | | | | |
| Qualification | | | | | | | |
| Name of the Staff | | | | | | | |
| | S. | o Z | | | | | |

SECTION III: TERMS OF REFERENCE

Terms of Reference shall include the following sections:

- 1. Background;
- 2. Objective;
- 3. Overall task;
- 4. Specific Task and proposed Methodology;
- 5. Deliverables;
- 6. Reporting Requirements;
- 7. Qualifications and Criteria;
- 8. Length and Time Frame of the assignment;
- 9. Other Resources/ counter Facilities;
- 10. Any other Information(s)

ANNEXURE:

[Attach any other documents from the Procuring Agency and the Consultants, if applicable]